

**Your
Money,
Mastered.**



ALIGN

M o n e y M a s t e r y

AlignMoneyMastery.com | 330.354.6036 | AlignMoneyMastery@gmail.com

MEET YOUR LEADERS



Bruce L. Breedlove II BSN, RN

Co-Founder, Align Money Mastery

I have a passion for helping people clarify their goals and create a financial plan to reach them. As a financial mentor, I am committed to giving you the tools necessary to be fluent in "Money" language. There is a ton of noise out there and it is very easy to be overwhelmed with it. We will walk with you through this and by the time you have completed this Mastery Class, you'll have all the information necessary to make sound financial decisions and help yourself, your family, and your friends. When you get control of your financial world, you'll be shocked at how your life changes for the better. The freedom and peace it brings you is immeasurable.

We have been helping people get this clarity around their money for 8 years. Understanding there is an unmet need in our society, we created **Align** to help.



@thatrealbrucelee



/ThatRealBruceLee



/in/bruceLbreedlove



Jacquelyn M. Breedlove

Co-Founder, Align Money Mastery

I grew up just like many people- in a middle class family that didn't talk about money. In college, I was afraid of getting a credit card because I had always been made to feel they were irresponsible. Once I was in the workforce and earning a great income, I was doing very well for myself- I had savings, a 401(k), and financial security. When I learned more about how to maximize my income, create passive income, and chart a path toward Financial Independence, I became passionate to help others do the same. We created **Align** to be a platform for just that.

Money stress does not have to be a fixture in your life. When you learn how money works, learn how to set and meet goals, and practice intentionality, it gives you freedom. It gives you the freedom to eliminate debt that weighs you down. It gives you freedom to spend your time and money like you want to, without guilt. We are so excited to meet you and hear about your goals!



@jmdore



/JacquelynBreedlove



/in/jacquelyndore

\$16.9 T

U.S. PERSONAL DEBT (TRILLIONS)

The State
of Personal
Finance
*by the
numbers*

There is a serious lack of financial wellness in our society.

This is true for many reasons, and we see the effect of it in the numbers on this page. We created **Align** to help people master their money by learning how to manage it. We will show you how to **take full control of your financial world.** No matter where you currently are, **we can help.**

55%

OF AMERICANS ARE BEHIND
ON RETIREMENT SAVINGS

We have been helping people reduce debt, save more, and become financially secure for the last **8 years**- in many different economic climates.

60%

OF ADULTS HAVE STUDENT LOAN DEBT

60%

OF AMERICANS CAN'T AFFORD
A \$1,000 EMERGENCY

It's not just about having more money. It's about being able to reach whatever life goals you have. It's about peace of mind. It's about security for you and your family

\$3,240

AVERAGE SAVINGS BALANCE

Come with **Questions**, Leave with **Clarity**.

OUR MISSION

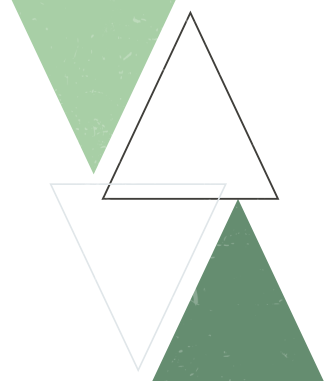
Our mission is to empower individuals through knowledge and systems to achieve financial mastery and take control of their financial futures. We provide accessible and personalized financial education and accountability to help our clients build wealth, achieve their goals, and live life on their own terms.

OUR PROCESS

We facilitate the financial success of our customers through one on one accountability, remote group classes, and direct access to Align leadership during and after the program. We teach that financial success is a product of intentional and direct communication, achieved through Zero-Based Budgeting.

We are here for you. On the next page you'll find the **Align** class structure that shows how we run the program. During this time, we are your resources to answer any questions you have about class content or otherwise.

CLASS STRUCTURE



1 2 3 4 5 6 7 **WEEK 1**

8 9 10 11 12 13 14 **WEEK 2**

15 16 17 18 19 20 21 **WEEK 3**

22 23 24 25 26 27 28 **WEEK 4**

29 30 31

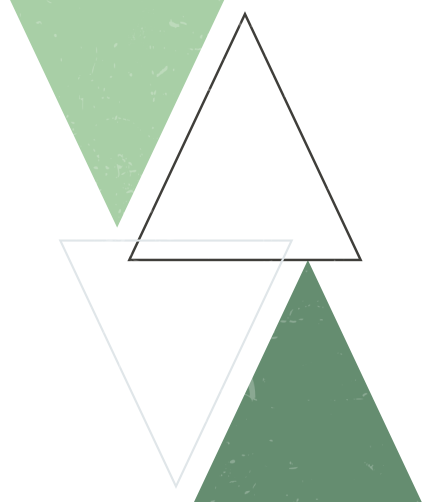
WEEK 1 | 1:1 Budget Meeting **60 Minutes- Zoom**

WEEK 2 | Group Class **75-90 Minutes- Zoom**

WEEK 3 | Optional Week 3 Accountability Call **60 Minutes- Zoom**

WEEK 4 | Group Class **75-90 Minutes- Zoom**

CLASS CALENDAR



TOPIC

Zero Based Budgeting
Mint.com

DURATION

90 Mins

DATE

Week 2

TOPIC

Goal Setting (1-2-3)
Algorithmic Money Decision Tree

DURATION

90 Mins

DATE

Week 4

TOPIC

Investing 101

DURATION

90 Mins

DATE

Week 6

TOPIC

Types of Accounts

DURATION

75 Mins

DATE

Week 8

TOPIC

Financial Independence

DURATION

90 Mins

DATE

Week 10

TOPIC

Credit and Leverage
Real Estate Investing

DURATION

90 Mins

DATE

Week 12

OUR RESULTS

Since November, 2021

\$136,000
DEBT PAID OFF

13

Families Helped

\$32,160

Interest Saved



Invested
\$150,000



4 Emergency Funds Fully Funded



1 Education Plan (529) Funded



11 Credit Cards Paid Off



2 Homes Purchased